

The logo for ARGEDION, featuring the word "ARGEDION" in white, uppercase, serif font centered within a solid blue rectangular background.

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2 April 2026 (data as of 31 March 2026)

## **Monthly Report Inflation – March 2026**

This report provides a structured assessment of inflation compensation and real rate dynamics across major advanced economies. It combines a decomposition of breakeven inflation into expected inflation and term premia with an analysis of real interest rates and implied equilibrium rates, offering a consistent cross-country framework to interpret recent market developments.